

RESPONSE TO QUERY FROM SHAREHOLDER ON THE ANNUAL GENERAL MEETING

The Board of Directors (the "Board") of TalkMed Group Limited (the "Company", and together with its subsidiaries, collectively, the "Group") wishes to provide the following response to a query raised by one of our shareholders who had submitted his question in advance of our annual general meeting to be held on 29 April 2025:

Question

On 23/12/24, TalkMed posted a circular in SGX informing that TW Troy Ltd proposed to acquire all issued and paid-up shares in the capital of TalkMed at \$0.456 per share. On 9/1/25, TalkMed posted another circular in SGX regarding the appointment of KPMG Corporate Finance Pte Ltd as Independent Financial Advisor ("**IFA**"). Almost 4 months have passed since the appointment of the IFA but there is no update on the IFA's findings.

When can shareholders receive the advice from the IFA or the Board of Directors of TalkMed on the proposed acquisition of the issued and paid-up shares in the capital of TalkMed by TW Troy Ltd?

Company's response

The transaction is subject to a number of conditions, including regulatory and shareholders' approvals. We are currently progressing through the regulatory and procedural steps required to satisfy these conditions and the circular to shareholders on the Management Arrangements and the Scheme, containing the details of the transaction together with the advice of the independent financial adviser, and the recommendation of the independent directors will be made available to shareholders in due course.

As these processes do take time, the Board wishes to thank the shareholders for their patience and support. The Company will announce any material developments on the transaction in compliance with the requirements of the Listing Manual.

By Order of the Board

Ang Peng Tiam Chief Executive Officer 25 April 2025